

JKP/SH/2026

20th March 2026

Department of Corporate Services/Listing BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra- Kurla Complex,
Bandra (E)
Mumbai - 400 051

Scrip Code: 532162

Symbol: JKPAPER
Series: EQ

Dear Sir/Madam,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations') - Update on Composite Scheme of Arrangement for amalgamation of JKPL Utility Packaging Solutions Private Limited (Formerly Manipal Utility Packaging Solutions Private Limited) ("Transferor Company 1"), Securipax Packaging Private Limited ("Transferor Company 2"), Horizon Packs Private Limited ("Transferor Company 3") with and into JK Paper Limited ("Transferee Company") and reduction and conversion of Redeemable Preference Shares of Enviro Tech Ventures Limited ("Demerged Company for Part 'E' of the Scheme" and "Transferor Company 4 for Part 'F' of the Scheme") into unsecured loan and Demerger of Demerged Undertaking of Enviro Tech Ventures Limited into PSV Agro Products Private Limited ("Resulting Company") and amalgamation of Enviro Tech Ventures Limited with and into JK Paper Limited and re-organization of reserves of the Transferee Company post effectiveness of the Scheme under Sections 230- 232 read with Section 66 of the Companies Act, 20'13 ("the Act") and other applicable provisions, if any, of the Companies Act, 2013 ("Scheme").

This is in continuation of our earlier intimation dated 15th March 2026 regarding effectiveness of the Scheme.

We wish to now inform that the Committee of Directors of the Company, duly authorised by the Board of Directors, at its meeting held on today, i.e., 20th March 2026, has approved the allotment of 1,19,16,427 (One Crore Nineteen Lakh Sixteen Thousand Four Hundred Twenty Seven) equity shares of face value of Rs. 10 each, fully paid-up, to the eligible shareholders of Enviro Tech Ventures Limited ("ETVL"), in accordance with the share exchange ratio as provided in the Scheme.

The aforesaid equity shares are allotted to the shareholders of ETVL and shall rank pari passu in all respects with the existing equity shares of the Company. Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 1,69,40,23,440 comprising 16,94,02,344 equity shares of Rs. 10 each to Rs. 1,81,31,87,710 comprising 18,13,18,771 equity shares of Rs. 10 each.

Application for listing and trading approval of the said equity shares will be made in due course to BSE Limited and National Stock Exchange of India Limited, where the existing Equity Shares of the Company are listed.

The said Meeting commenced at 2.00 P.M. and concluded at 2:30 P.M.



Admn. Office : Ph.: 91-11-66001132, 66001112, 23311112-5, Fax: 91-11-23712680, Website: www.jkpaper.com
Regd. Office : P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660
Ph: 91-2624-220138, E-mail: cpm@cpmj.kmail.com CIN L21010GJ1960PLC018099

JK PAPER LTD.

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,
For JK Paper Limited

(Pradeep Joshi)
Company Secretary & Compliance Officer
FCS-4959

Handwritten initials in blue ink, possibly "PJ" or similar, located to the left of the signature block.

