

JKP/SH/2025

2nd November 2025

Electronic filing

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code No. 532162

National Stock Exchange of India Limited
“Exchange Plaza” Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400 051

Symbol : JKPAPER
Series : EQ

Dear Sir/Madam,

Re: Update on the Meetings of Equity Shareholders, Secured Creditors (including Non-Convertible Debentures) and Unsecured Creditors of JK Paper Limited (“Company”) held on 2nd November 2025, pursuant to the directions of the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“Tribunal”)

This is with reference to our letter dated 29th September 2025, and pursuant to the Order dated 8th September 2025 passed in Company Application No. C.A (CAA)/ 41(AHM) 2025 (“Order”) passed by the Hon’ble Tribunal, a meeting of the Equity Shareholders, Secured Creditors (including Non-Convertible Debenture holders) and Unsecured Creditors of the Company, was held today i.e. Sunday, 2nd November 2025 at 2.00 PM (concluded at 2.36 PM) (IST), 4.00 PM (concluded at 4.25 PM) (IST) and 4.30 PM (concluded at 4.55 PM) (IST) respectively, through video conferencing (“VC”), to transact the business contained in the Notice dated 24th September 2025, for the purpose of considering and approving, the proposed Composite Scheme of Arrangement for amalgamation of JKPL Utility Packaging Solutions Private Limited (Formerly Manipal Utility Packaging Solutions Private Limited) (“Transferor Company 1”), Securipax Packaging Private Limited (“Transferor Company 2”), Horizon Packs Private Limited (“Transferor Company 3”) with and into JK Paper Limited (“Transferee Company”) and reduction and conversion of Redeemable Preference Shares of Enviro Tech Ventures Limited (“Demerged Company for Part ‘E’ of the Scheme” and “Transferor Company 4 for Part ‘F’ of the Scheme”) into unsecured loan and Demerger of Demerged Undertaking of Enviro Tech Ventures Limited into PSV Agro Products Private Limited (“Resulting Company”) and amalgamation of Enviro Tech Ventures Limited with and into JK Paper Limited (“Transferee Company”) and re-organization of reserves of the Transferee Company post effectiveness of the Scheme under Sections 230-232 read with Section 66 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 (“Scheme”).

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Admn. Office : Ph.: 91-11-66001132, 66001112, 23311112-5, Fax: 91-11-23712680, Website: www.jkpaper.com

Regd. Office : P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660

Ph: 91-2624-220138, E-mail: cpm@cpmjk.jkmail.com CIN L21010GJ1960PLC018099

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Results of the voting on the resolution as set out in the notices for the aforesaid matters shall be declared and disseminated in due course in compliance with the applicable laws.

Kindly take the above on record.

Thanking you and always assuring you of our best attention.

Yours faithfully,
For JK Paper Limited

(Pradeep Joshi)
Company Secretary & Compliance Officer



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